Forest Energy Monitor

Monthly analysis of the global woody biomass heat and power industries; covering policy, investments, fuel pricing and economics.

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What Forest Energy Monitor offers...

The bioenergy market continues to grow extraordinarily quickly. Countries around the world are encouraging the deployment of wood-based bioenergy for the generation of heat, power and CHP. As a result, wood pellets have become an internationally traded commodity, and the trade of woodchips for energy is increasing. In many countries achieving ambitious targets for renewable energy generation and greenhouse gas emissions reductions will not be possible without a significant increase in bioenergy. This will require ever larger quantities of forest biomass to be mobilised, potentially matching the volume of wood currently used by some traditional forest based industries.

For organisations operating in this field, the disparate regulatory frameworks and fragmented individual markets can be difficult to penetrate. Forest Energy Monitor helps to overcome this by providing a well-informed, but digestible, overview of recent market developments.

In Forest Energy Monitor we use an analytical approach to assess the trends in global biomass and pellet markets. Rather than simply reporting the news at face value, we investigate the implications for the wider market of each new development. Each monthly issue of Forest Energy Monitor addresses four key topics:

- **Market analysis.** Expert analysis of recent developments in wood chip and pellet markets, including market prices for energy wood, pellets and fibre. It also covers the availability of wood fibre in major biomass supply regions and trends in energy and carbon markets.
- **Industry news - investment and technology.** New investments in biomass heat, power and CHP, including analysis of the feedstock requirements of new plants under development in Europe, Asia and North America. Other subjects include wood pellet capacity growth; the status of the wood heating industry; and investments in shipping and logistic infrastructure.
- **Industry news - policy and legislation.** Regular updates on national and international renewable energy policies, including any upcoming changes to incentives or regulations that may have an impact on woodchip and pellet demand and supply.
- **Market data.** The following data series are provided on a monthly basis: wood pellet trade statistics; fossil energy and carbon prices; power and heat generation economics; currency movements; freight rates; and the pipeline of new wood pellet mills and biomass power/CHP plants.

Forest Energy Monitor aims to be an essential tool for biomass producers, traders and suppliers; energy companies and utilities; forest owners; shipping companies and port operators; equipment suppliers; financial institutions; policy makers and academics.

The scope of the Forest Energy Monitor service

An annual subscription to Forest Energy Monitor includes the following:

- twelve Forest Energy Monitor reports, published at the end of each month, providing in-depth analyses of the market’s short and medium-term prospects
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- access to a personalised client area at www.hawkinswright.com, where both current and historic reports can be accessed at any time
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The cost of a 12 month subscription to the Forest Energy Monitor service is £1,500 (or the equivalent in US dollars or euro). An annual subscription includes:

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