

## Revitalizing Steady Growth

### Agenda of 2024 SPW Annual Meeting (Draft)

Time: March. 20, 2024

Venue: Jing An Shangri-La, Shanghai

08:30   09:30	<b>Moderator:</b> Zhang Shenjin    General Secretary, CPICC Tom Wright    Managing Director, Hawkins Wright  <b>CPICC Welcome Speech</b> ——Zhang Yin, President, CPICC & President, Nine Dragons Paper (TBD)  <b>Celebrating Ceremony of SPW's 10th Anniversary</b>
09:30   09:50	<b>Opening Keynote Speech</b> ——Hu Wei, Vice President, CPICC & Commercial President, Asia Symbol
09:50   10:20	<b>Global and China's Macroeconomic Outlook in 2024</b> ——Zhu Baoliang, Chief Economist, The State Information Center
10:20   10:40	<b>Coffee Break</b>
10:40   11:00	<b>Global Pulp &amp; Paper: Review &amp; 2024 Outlook</b> ——Tom Wright, Managing Director, Hawkins Wright
11:00   11:20	<b>The Situation &amp; Trend of China's Pulp Demand and Market</b> ——Li Zhan, China Paper
11:20   11:35	<b>The Landscape of Plantation and Pulpwood in Brazil and Cerrado Project Updating (TBD)</b> ——Walter Schalka, CEO, Suzano

11:35   11:55	<b>Analysis of Industry &amp; Market Trend of Tissue Sector in China</b> ——Cao Zhenlei, Consultant, CPICC & President, China Technical Association of Paper Industry & Director ,Tissue Committee, China Paper Association
12:00   13:30	<b>Buffet Lunch</b>
14:10   14:30	<b>Industry Report of Domestic Pulp in China</b> ——CPICC
14:30   14:45	<b>Outlook for Supply &amp; Demand of Global Softwood</b> ——Ismo Nousiainen, CEO, MetsäFibre
14:45   15:05	<b>Outlook for the Pulp Demand in Asia</b> ——Pulp Industry Analyst, FastmarketRISI
15:05   15:20	<b>Topic TBD</b> ——Tomas Wiklund, Senior Vice President, Pulp Sales,UPMFibres
15:20   15:40	<b>Coffee Break</b>
15:50   16:10	<b>New Challenges in Shipping and Uncertainty in Pulp Supply</b> ——COSCO (TBD)
16:10   16:30	<b>Analysis of Future Market Demand of Graphic paper and Ivory Board in China</b> ——Pan Tianyi, Marketing Director , Sun Paper
16:30   16:50	<b>Woodchip Supply &amp; Demand in the World and China</b> ——Gavin Hao, Partner, GINGKO Consulting



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## Shanghai Pulp Week

16:50   17:05	<b>Topic TBD</b> —— Rodrigo Libaber, Pulp Sales Director, Eldorado
17:05   17:20	<b>The State of the Forestry and Pulp Sector in Russia and Ilim's Pulp Market Strategy(TBD)</b> ——Ilim
17:40   18:00	<b>TBD</b>
18:00   19:00	<b>Arauco Time-Cocktail Reception</b>
19:00   21:00	<b>Suzano Night-Welcome Dinner of 2024 SPW</b>